

*This brochure supplement provides information about Jace William Champlin that supplements the RCA Wealth Strategies LLC brochure. You should have received a copy of that brochure. Please contact Jace William Champlin if you did not receive RCA Wealth Strategies LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Jace William Champlin is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **RCA Wealth Strategies LLC**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Jace William Champlin**

Personal CRD Number: 5494050

Investment Adviser Representative

RCA Wealth Strategies LLC  
11011 King Street, Suite 150  
Overland Park, KS 66210  
(785) 226-6139  
[jchamplin@rcawealthstrategies.com](mailto:jchamplin@rcawealthstrategies.com)

UPDATED: 11/03/2021

## Item 2: Educational Background and Business Experience

**Name:** Jace William Champlin

**Born:** 1984

### **Educational Background and Professional Designations:**

#### **Education:**

Bachelor of Science Finance, Northwest Missouri State University - 2007

#### **Designations:**

##### **ChFC®- Chartered Financial Consultant®**

##### ChFC® MINIMUM QUALIFICATIONS:

- Bachelor's degree or its equivalent, in any discipline, from an accredited university, this qualifies as one year of business experience
- Three years of full-time business experience is required; this three-year period must be within the five years preceding the date of the award (part-time qualifying business experience is also credited toward the three-year requirement with 2,000 hours representing the equivalent of one year full-time experience).
- Must fulfill the ChFC® seven course curriculum, as well as two additional elective courses
- Pass the exams for all required and elective courses
- Pass a background check and candidate fitness standards test. You must reveal any criminal history, pending litigation or ethical violations. The CFP board verifies all employment history, qualifications and disciplinary issues via FINRA's Central Registration Depository.

#### **Business Background:**

10/2021 - Present	Investment Adviser Representative RCA Wealth Strategies LLC
06/2019 - 10/2021	Insurance Agent Insight Insurance Partners
06/2019 - 10/2021	IAR Insight Financial Services
06/2019 - 11/2020	Registered Representative Securities America

01/2013 - 05/2019

IAR  
Ameritas Investment Corp

04/2008 - 12/2012

IAR  
New England Financial

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Jace William Champlin is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. RCA Wealth Strategies LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of RCA Wealth Strategies in their capacity as a licensed insurance agent.

### **Item 5: Additional Compensation**

Jace William Champlin does not receive any economic benefit from any person, company, or organization, other than RCA Wealth Strategies LLC in exchange for providing clients advisory services through RCA Wealth Strategies LLC.

### **Item 6: Supervision**

As a representative of RCA Wealth Strategies LLC, Jace William Champlin is supervised by Michael J Rood, the firm's Chief Compliance Officer. Michael J Rood is responsible for ensuring that Jace William Champlin adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Michael J Rood is (816) 260-0025.

## Item 7: Requirements For State Registered Advisers

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. Jace William Champlin has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Jace William Champlin has NOT been the subject of a bankruptcy.